



IRA QUALIFIED CHARITABLE DISTRIBUTION

A Qualified Charitable Distribution (QCD) is an opportunity to satisfy all or part of your Required Minimum Distribution.

Make an impact to The Federal Association and at the same time reap significant tax benefits, especially with the new tax law.

If you are 70^{1/2} years or older

you may make a QCD from your IRA, up to \$100,000, to The Federal Association without paying federal income tax.

Your gift will count

toward your required minimum distribution. Gifts do not qualify for a charitable deduction, but are not counted as taxable income.

Your disbursement must

come directly from the administrator of your IRA to The Federal Association. You cannot receive the funds first.

Example:

Assume your required minimum distribution for the year, which you are required to take by December 31, is \$25,000.

In November, you make a \$25,000 Qualified Charitable Distribution (QCD) to The Federal Association. The QCD satisfies your \$25,000 Required Minimum Distribution for the year.

While the \$25,000 distribution is generally not tax deductible, your tax benefit comes from excluding the \$25,000 from your annual gross income.

*Please contact the administrator of your IRA with any tax or account-specific questions.
Please complete the form on reverse and return to astorck@orderofmalta-federal.org*





LETTER OF INTENT IRA QUALIFIED CHARITABLE DISTRIBUTION

Please complete this form for IRA gifts.
For further assistance, please contact
Annie Storck (202) 331-2494 or astorck@orderofmalta-federal.org

I plan to make a Qualified Charitable Distribution (QCD) from my IRA.

From:

Name:
Address, City, State, Zip:
Telephone:
Email:
Please accept my gift of \$

Instructions for the administrator of your IRA:

Checks payable to:

The Order of Malta - Federal Association
1730 M Street, N.W., Suite 403
Washington, DC 20036

EIN tax ID # 52-1113253

Please email this completed form to astorck@orderofmalta-federal.org

